



WEALTH MANAGEMENT FORUM SINGAPORE

22 - 23 MAY 2012 | SUNTEC | SINGAPORE

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CONFERENCE PROGRAMME 2012

TUESDAY 22ND MAY 2012

SUNTEC SINGAPORE, LEVEL 2, BALLROOM

- 08.30 Registration
- 09.00 Chairman Opening Remarks
Jason Gerlach, Principal - Managing Director, Sunrise Capital Partners LLC
- 09.10 **Pensions in Asia: Diversify from the tradition**
Naomi Denning, Managing Director Investment Services, Asia Pacific, Towers Watson
- 09.40 **The Significance of Real Estate in Asian Pension Funds**
Peter Mitchell, Chief Executive Officer, Asian Public Real Estate Association - APREA
- 10.10 **The Case For Including Systematic Macro/CTA Strategies In All Portfolios**
Jason Gerlach, Principal - Managing Director, Sunrise Capital Partners LLC
- 10.40 **Effective Communication for Financial Institutions – The New Paradigm**
David Wynne-Morgan, CEO, Pelham Bell Pottinger Asia
- 11.10 **Asian Local Currency Bonds: An Emergent Asset Class**
Kheng-Siang Ng, Head of Fixed Income, Asia Pacific, State Street Global Advisors
- 11.40 **The Benefits of Low Volatility Asian Equity Investing**
Madeleine Lee, Managing Director, Athenaeum Limited
- 12.40 Break
- 13.50 Chairman introduction
Ray Chan, Head of Business Development Asia ex-Japan for SPDR ETFs, State Street Global Advisors
- 14.00 **The global gold market and the case for gold**
Jammy Chan, Head of Investment - China, World Gold Council
- 14.30 **Commodity Strategies for your portfolio: Efficient Beta and Optimizing Alpha**
Trent Stout, Managing Director, Co-Head of Global Commodity Index & Products, Bank of America Merrill Lynch
- 15.00 **Commodities: Boom or Bust? The Case for a Strategic Allocation**
Sebastien Lacroix, Director for Industry Relations Singapore, CAIA
- 15.30 **Gold & Commodities – Panel Discussion**
Moderator: Jammy Chan, Head of Investment - China, World Gold Council
Sebastien Lacroix, Director for Industry Relations Singapore, CAIA
Trent Stout, Managing Director, Co-Head of Global Commodity Index & Products, Bank of America Merrill Lynch
- 16.20 **US Healthcare's Best Kept Secret: Growth and Investment Opportunities in the \$60 Billion US Medical Laboratory Testing Market**
Raza Bokhari, Managing Partner, RBx Capital LP
- 16.50 **India – a Contrarian Opportunity**
Iqbal Singh, Managing Director, Innovative Financial Management(IFM) Pvt Ltd
- 17.20 **Family Offices in Asia: Set for a boom**
Terry Alan Farris, Head of Family Office Services, DBS Private Bank
- 18.00 Cocktail Reception

WEDNESDAY 23RD MAY 2012

SUNTEC SINGAPORE, LEVEL 2, BALLROOM

- 09.00 Registration

- 09.30 Chairman Opening Remarks
Joost Lobler, Managing Director, Global Asset Services Asia, Daiwa Capital Markets Hong Kong
- 09.40 **Fund Selection - Panel Discussion**
Moderator: Marco Bardelli, CEO, BDG Singapore / Wealth Management (UBI Banca Group)
Mark Kwan, Fund Manager, UBS Wealth Management
Chandrima Das, Head of Funds Research, Bank of Singapore
Brian Thomas, Senior Member of External Funds Selection Team, Lombard Odier
- 10.40 **Fund Set-Up: Investor Protection and Other Important Considerations**
Joost Lobler, Managing Director, Global Asset Services Asia, Daiwa Capital Markets Hong Kong
- 11.10 **Singapore: practitioners' view of a global financial centre**
Peter Douglas, CAIA, Laven Partners
- 11.40 **Bermuda and Singapore: Two islands with Entrepreneurial Spirit at the Centre Point of Global Commerce**
Cheryl Packwood, CEO, Business Bermuda
- 12.10 **Bermuda: Poised to Soar**
Wayne Furbert, Hon. Minister of Business Development and Tourism of Bermuda
- 13.00 Break
- 14.00 Chairman introduction
Simon Hopkins, Chairman, Milltrust International Group Singapore
- 14.10 **Rethinking the right way to allocate and invest in Asia**
Pranay Gupta, CIO Asia, Lombard Odier
- 14.40 **The Case of India and ASEAN – Who will fare best?**
Moderator: Simon Hopkins, Chairman, Milltrust International Group Singapore
N. Murali, Head of Investments, UTI International Singapore
Jee Meng Choo, CFA, Senior Vice President, Head of ASEAN Equities, Fullerton Fund Management
Wong Yu Liang, Co-Founder, Lumiere Capital
- 15.40 **Beyond BRICs - Panel Discussion**
Moderator: Simon Hopkins, Chairman, Milltrust International Group Singapore
James Bryson, Fund Manager, Komodo
Ulambayar Bayansan, Fund Manager, Bayan Capital
James Moss, Investment Advisor, CivettaCapital