



YOUR EXCLUSIVE INVITATION TO

The 13th Annual China Roundtable
第十三届中国圆桌会议

Pensions and Investments: Move to a Sustainable Regime
养老金的长期管理：迈向可持续的体制

Saturday, May 19, 2018, Xi'an Ballroom (5th Floor), Beijing Financial Street International Hotel
2018年5月19日 (星期六) · 北京金融街国际酒店 - 西安宴会厅(五层)

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PROGRAMME

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Pensions and Investments: Move to a Sustainable Regime

Saturday, May 19, 2018

Xi'an Ballroom (5th Floor), Beijing Financial Street International Hotel

- 8:30 am **Registration and Refreshments**
- 9:00 am **Welcome Remarks**
Tan Lee Hock, *Founder and Publisher, Asia Asset Management*
- 9:05 am **Keynote Address**
Hu Xiaoyi, *Chairman, China Social Insurance Association*
- 9:20 am **Keynote Address**
Cao Deyun, *Executive Vice Chairman and Secretary-General, Insurance Asset Management Association of China*
- 9:35 am **Keynote Address**
Xu Jinghui, *Chairman, China Pacific Life Insurance Co., Ltd. & Changjiang Pension Insurance Co., Ltd.*
- 9:50 am **Focusing on Long-Term Pension Asset Management, Bringing Pension Insurance Companies' Expertise into Play**
G. Geoff Su, *Board Director and President, Changjiang Pension Insurance Co., Ltd.*
- 10:10 am **Investment Movement Towards Long-Termism: Issues and Challenges**
Zheng Bingwen, *Director General, Centre for International Social Security Studies at Chinese Academy of Social Sciences (CISS, CASS)*
- 10:30 am **Tea Break**
- 10:45 am **Panel Discussion A: Pension Fund Long-Term Investment and Risk Management**
Panelists: (1) Sun Shixi, *Director, Life Insurance Supervision Department, China Banking and Insurance Regulatory Commission*
(2) Feng Liying, *President, CCB Pension Management Co., Ltd.*
(3) Xu Yong, *Deputy General Manager, Changjiang Pension Insurance Co., Ltd.*
(4) Liyu Zeng, *Director, Index Research & Design, S&P Dow Jones Indices*
Moderator: Janet Li, *Wealth Business Leader, Asia, Mercer*
- 11:35 am **Portfolio Decarbonization - From Faith To Fact**
Liyu Zeng, *Director, Index Research & Design, S&P Dow Jones Indices*
- 11:55 am **Lunch**

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- 1:20 pm **The Idea of Developing a Third Pillar Pension System in China**
Dong Keyong, *Professor, Renmin University of China; Secretary-General, China Ageing Finance Forum 50*
- 1:40 pm **Panel Discussion B: Addressing Pensions for an Ageing Population: Global Trends**
Panelists: (1) Philip Lin, *Vice President & Head of China for the Global Investment Services Division, T. Rowe Price Group, Inc*
(2) Elvin Yu, *Principal, Goji Consulting Limited*
(3) Li Na, *Director, National Council for Social Security Fund*
(4) Dr Pisit Leeahtam, *President, Association of Provident Funds (Thailand)*
Moderator: Stuart H. Leckie, *Chairman, Stirling Finance Limited*
- 2:30 pm **Planning for Post Retirement Needs: Some Practical Strategies**
Heman Wong, *Chief Executive Officer, Pension Schemes Association*
- 2:50 pm **The Impact of Fintech in the Financial Services Industry**
Pranay Gupta, *Managing Director, Allocationmetrics Limited; Research Consultant, Centre for Asset Management Research and Investments, National University of Singapore*
- 3:10 pm **Tea Break**
- 3:30 pm **Panel Discussion C: Impact Finance and Impact Investing: Achieving Sustainable Development Goals**
Panelists: (1) Jerry Jian, *Senior Director of Business, Tencent*
(2) Dr. Ilex K. K. Lam, *Senior Advisor, UNDP SDG Impact Finance*
(3) Richard S. Roque, *Managing Director, SA Capital Limited*
Moderator: Yu Pingkang, *Chief Economist, Changjiang Pension Insurance Co., Ltd.*
- 4:10 pm **Panel Discussion D: Effectively Utilising ESG in Pension Investment**
Panelists: (1) Flora Wang, *Head of Investment Stewardship Greater China, BlackRock Inc.*
(2) Jie Zhang, *General Manager, Asset Management Department, Mitsui Sumitomo Insurance (China) Company Limited*
(3) Lawrence Au, *Business Leader, Corporate Intrapreneur, Book Author*
Moderator: Hui Ching-hoo, *Senior Finance Reporter, Asia Asset Management*
- 4:50 pm **Programme Ends**

议程
第十三届中国圆桌会议
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2018年5月19日(星期六)
北京金融街国际酒店 - 西安宴会厅(五层)

- 8:30 am 来宾登记及茶点
- 9:00 am 欢迎致辞
陈利福，出版及创刊人，《亚洲资产管理》
- 9:05 am 开幕致辞
胡晓义，会长，中国社会保险学会
- 9:20 am 开幕致辞
曹德云，执行副会长兼秘书长，中国保险资产管理业协会
- 9:35 am 开幕致辞
徐敬惠，董事长，中国太平洋人寿保险股份有限公司、长江养老保险股份有限公司
- 9:50 am 聚焦养老金的长期管理，发挥养老金公司的专业价值
苏罡，执行董事、总经理，长江养老保险股份有限公司
- 10:10 am 长期投资：问题与挑战
郑秉文，主任、教授、博士生导师，中国社会科学院世界社保研究中心
- 10:30 am 茶歇
- 10:45 am 圆桌讨论（一）：养老金的长期投资与风险管理
与谈人：(1) 孙滢溪，处长，人身险部，中国银行保险监督管理委员会
(2) 冯丽英，总裁，建信养老金管理有限责任公司
(3) 徐勇，副总经理，长江养老保险股份有限公司
(4) 曾力宇，总监，环球指数研究开发，标普道琼斯指数
主持人：李子恩，财富和投资亚洲业务主管，美世
- 11:35 am 投资组合的低碳整合：从信念到事实
曾力宇，总监，环球指数研究开发，标普道琼斯指数
- 11:55 am 午餐

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北京金融街国际酒店 - 西安宴会厅(五层)

- 1:20 pm 中国第三支柱建设构想
董克用, 教授, 中国人民大学; 秘书长, 中国养老金融 50 人论坛
- 1:40 pm 圆桌讨论 (二): 应对老龄化的养老金策略: 全球化趋势
与谈人: (1) 林羿, 副总裁, 大中华区董事总经理, 普信集团
(2) 余天佑, 总监, 高治顾问有限公司
(3) 李娜, 处长, 全国社会保障基金理事会
(4) Dr Pisit Leeahtam, *President, Association of Provident Funds (Thailand)*
主持人: Stuart H. Leckie, *Chairman, Stirling Finance Limited*
- 2:30 pm 退休后的生活规划: 一些实际策略
黄广明, 行政总裁, 退休公积金计划协会
- 2:50 pm 金融科技对金融服务业的影响
Pranay Gupta, *Managing Director, Allocationmetrics Limited; Research Consultant, Centre for Asset Management Research and Investments, National University of Singapore*
- 3:10 pm 茶歇
- 3:30 pm 圆桌讨论 (三): 创效金融与创投投资: 达到可持续发展目标
与谈人: (1) 简锐, 商务高级总监, 腾讯
(2) 林家强博士, 影响力金融高级顾问, 联合国开发计划署亚太总部
(3) 罗礼全, *Managing Director, SA Capital Limited*
主持人: 俞平康, 首席经济学家, 长江养老保险股份有限公司
- 4:10 pm 圆桌讨论 (四): 责任投资 (ESG) 在养老金管理领域的有效运用
与谈人: (1) 王芳, 投资督导部亚太区总监, 贝莱德资产管理公司
(2) 张杰, 资产管理部总经理, 三井住友海上火灾保险 (中国) 有限公司
(3) 区建华, 业务领导人, 企业内创人, 著作人
主持人: 许正浩, 高级财经记者, 《亚洲资产管理》
- 4:50 pm 会议结束



cordially invites you to attend
我们诚挚邀请您出席

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RSVP by Tuesday, May 15, 2018
敬希赐覆

Adam Feng (冯阳)
Beijing M.I.C.E Travel Service Co., Ltd
Email: ChinaRT2018@asiaasset.com
Tel: +86-139-1119-9167
Fax: +86-10-6701-8807

Betty Kiang (江蕙彬)
Asia Asset Management
Email: betty.kiang@asiaasset.com
Tel: +852-2547-7331
Fax: +852-2548-9544

Dress Code: Business Attire
着装要求：正装

(By invitation only)
(本会议仅限受邀者参与)